

Name of the corporate debtor: Earthcon Universal Infratech Private Limited (In CIRP)

Date of commencement of CIRP: 08.01.2020

List of creditors as on: 02.08.2023

(Issued on 02.08.2023 at 11:00 AM)

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be setoff	Amount of claim not admitted (INR)	Amount of claim under verification	Remarks, if any	
		Date of receipt	Amount claimed (INR)	Amount of claim admitted (INR)	Nature of claim	Amount covered by guarantee	Whether related party?						% of voting share in CoC
1	Nisus Finance & Investment Managers LLP & Beacon Trusteeship Limited	22-01-20	725,920,489	725,920,489	Financial debt	Yes	No	12.85%	Nil	Nil	Nil	Nil	Claim incorporated on the basis of Hon'ble NCLAT order dated 25.01.2023.
2	Punjab & Sindh Bank, Corporate Banking Branch	21-01-20	514,557,717	514,557,717	Financial debt	Yes	No	9.11%	Nil	Nil	Nil	Nil	
Total (A)			1,240,478,206	1,240,478,206				21.96%	Nil	Nil	Nil	Nil	

(Issued on 02.08.2023 at 11:00 AM)

List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be setoff	Amount of claim not admitted (INR)	Amount of claim under verification	Remarks, if any	
		Date of receipt	Amount claimed (INR)	Amount of claim admitted (INR)	Nature of claim	Amount covered by guarantee	Whether related party?						% of voting share in CoC
1	Greater Noida Industrial Development Authority	17-02-20	1,027,518,105	439,581,181	Financial debt Lease premium	No	No	7.78%	Nil	Nil	109,446,937	Nil	(a) Rs. 43.95 crores towards lease premium, (b) Rs. 10.94 crores not collated being future debt (c) Rs. 47.85 crore collated as other debt
2	Blue Sky Realtors Private Limited	N.A.	-	4,000,000	Financial debt	No	No	0.07%	Nil	Nil	-	Nil	
Total (B)			1,027,518,105	443,581,181				7.85%			109,446,937		

Grand total (A) + (B)

2,267,996,311

1,684,059,387

29.82% Nil

109,446,937